

## **TENDER # 243 - LIBRARY BOOKS AND BOOK DISPLAYS**

Issue Date: Wednesday, June 15, 2022

Buyer: Jan Romer

Issued by: The Thames Valley District School Board

Return Date: 12:00:00 noon, local time, Wednesday, July 13, 2022

ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT
1.0	INTRODUCTION		
1.0.1	The Thames Valley District School Board (hereafter referred to as the TVDSB) invites interested parties to submit sealed submissions in response to this bid document. The TVDSB is one of the largest public school boards in the Province of Ontario and is comprised of all public schools within the counties of Elgin, Middlesex, and Oxford. The TVDSB is the employer of approximately 8,000 staff and operates 160 schools with an estimated enrolment of 82,000 students.		
1.0.2	The TVDSB may agree to permit other public organizations within Ontario to access any contract(s) that may result from this solicitation. The successful proponent(s) shall allow such access with the understanding that the participating organizations be responsible for their own contract management.		
1.1	PURPOSE		
1.1.1	The purpose of this bid document is to provide interested parties with sufficient information to enable them to prepare and submit bids for consideration by the TVDSB for <b>LIBRARY BOOKS AND BOOK DISPLAYS</b> subject to the conditions herein.		
2.0	BID DEFINITIONS AND INFORMATION		
2.1	DEFINITIONS		
2.1.1	The following words are used throughout this bid document and proponents should note these conditions when completing their bid submission.		
2.1.1.1	The word "MUST" shall mean proponents "must" include the required information in bid submission. Failure to include the required information will deem submission		
2.1.1.2	The word "SHOULD" shall mean proponents "should" include the required information in bid submission.		
2.1.1.3	The word "NONCOMPLIANT" shall mean bid submissions will be eliminated from further evaluation if the submission does not include the required information.		
2.1.1.4	The word "SUBCONTRACTOR" shall mean a person, firm or company hired by the proponent(s) or the successful proponent(s) to perform any portion or all of this bid.		
2.1.1.5	The word "QUALIFIED" shall mean a proponent who is compliant and has included the required information in their bid submission.		
2.1.1.6	BID IRREGULARITY: A deviation between the requirements (terms, conditions, specifications, special instructions) of a bid response for the purposes of this bid; bid irregularities are further classified as major irregularities or minor irregularities. The classification of what is a major irregularity or a minor irregularity shall be the sole discretion of the TVDSB.		

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2.1.1.6.1	Major Irregularity: A deviation from the bid request which affects the price, quality,		
	quantity or delivery, and is material to the award. If the deviation is permitted, the		
	proponent could gain an unfair advantage over competitors. The TVDSB will reject any		
	bid submission which contains a major irregularity.		
2.1.1.6.2	Minor Irregularity: A deviation from the bid request which affects form, rather than		
	substance. The effect on the price, quality, quantity or delivery is not material to the		
	award. If the deviation is permitted or corrected the proponent would not gain an unfair		
	advantage over competitors. The TVDSB may permit the proponent to correct a minor		
2.2	STRUCTURE OF THIS BID		
2.2.1	Proponents <b>must</b> use the online bid entry system which is available on the internet at:		
2.2.1.1	www.tvdsb.ca		
2.2.1.2	click on "I'D LIKE TO"		
2.2.1.3	click on "Go to Purchasing"		
2.2.1.4	click on "Bids"		
2.2.1.5	click on "Proceed to inquiry/download page".		
2.2.1.6	Proceed to the bid, click "New" icon		
2.2.1.7	You will be directed to the "TVDSB Client Portal"		
2.2.1.7.1	Proponents that already have a TVDSB Client Portal account:		
2.2.1.7.1.1	Click "TVDSB Login".		
2.2.1.7.1.2	Login using TVDSB Client Portal account and password.		
2.2.1.7.2	Proponents that do not already have a TVDSB Client Portal account:		
2.2.1.7.2.1	Click "Sign up now".		
2.2.1.7.2.2	Read TVDSB Client Portal Disclaimer, scroll to bottom and click "I agree" or "I do not		
	agree".		
2.2.1.7.2.3	If "I do not agree" was clicked, you will not be able to proceed. If "I agree" was clicked,		
	you will be taken to "New Account Application".		
2.2.1.7.2.4	Complete account information and click "Create My Account"		
2.2.1.7.2.5	Click "TVDSB Login".		
2.2.1.7.2.6	Login using new TVDSB Client Portal account and password.		
2.2.1.8	Within the Client Portal click "Open to Bid"		
2.2.1.9	Click on the "New" icon for the bid upon which you will be bidding.		
2.2.1.10	Download the "2023Appendices243.xlsx" file to your hard drive.		
2.2.1.10.1	The file contains the following worksheets:		
2.2.1.10.1.1	Worksheet A: Terms and Conditions in Excel format		
2.2.1.10.1.2	Worksheet B: Requirements in Excel format		
2.2.1.10.1.3	Worksheet C: Catalogue in Excel format		
2.3	RETURN LOCATION		

FIRM NAME :	SIGNATURE :

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ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT
2.3.1	The bid submission <b>must</b> be returned as a file upload as per 9.3.3.		
2.3.2	Upload of the files as per 9.3.3 is the responsibility of the proponent.		
2.3.3	Submissions received as hardcopies will not be accepted.		
2.3.4	Late bids will not be processed.		
2.4	IMPORTANT DATES		
2.4.1	ISSUE DATE: Wednesday, June 15, 2022		
2.4.2	QUESTIONS: Wednesday, June 22, 2022		
2.4.3	ANSWERS TO QUESTIONS: Wednesday June 29, 2022		
2.4.4	RETURN DATE and TIME: prior to 12:00:00 noon local time, Wednesday, July 13, 2022		
2.5	QUESTIONS		
2.5.1	All questions pertaining to this bid document <b>must</b> be addressed to: Jan Romer, Buyer, by email: j.romer@tvdsb.ca no later than Wednesday, June 22, 2022. After this date no further inquiries, concerns or questions may be submitted. The TVDSB reserves the right to distribute a notice of content of any inquiry and the TVDSB's response to all other registered proponents. All questions pertaining to this bid document <b>must</b> be submitted in writing.		
2.5.2	Should any questions raised by a proponent necessitate an addendum to this bid document, the addendum will be posted to the TVDSB Web Site.		
2.5.3	All Addenda will be issued at least seven days prior to the closing date. If an addendum is issued within seven days of the closing date, the date will be extended accordingly.		
3.0	CONTRACT TERM / PRICING / TAXES / DELIVERY / PAYMENT		
3.1	CONTRACT TERM		
3.1.1	The term of this agreement shall be for one (1) year, unless otherwise provided herein, terminating on August 31, 2023.		
3.1.2	The TVDSB may, at the end of this contract term, extend the contract for a period of two (2) years in one (1) year increments and will advise the proponent, in writing, of their intentions.		
3.1.3	Proponents <b>should</b> state if your company would agree to extending this contract with the same terms and conditions for a second year ending August 31, 2024.		
3.1.4	Proponents <b>should</b> state if your company would agree to extending this contract with the same terms and conditions for a third year ending August 31, 2025.		
3.2	PRICING		
3.2.1	Proponents <b>must</b> complete the requirement section - Worksheet B		
3.2.2	All charges <b>must</b> be included in the cost of the item. Prices quoted must be for goods and services exactly as specified and in Canadian funds, unless otherwise indicated.		

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3.2.3	Prices must include delivery, F.O.B. destination. NO AWARDS WILL BE MADE TO		
	FIRMS QUOTING FREIGHT EXTRA.		
3.2.4	Prices <b>must</b> remain in effect for the initial one (1) year term of the contract, commencing		
	on September 1, 2022 and ending August 31, 2023.		
3.2.5	The TVDSB expects to order in multiple shipments over the length of this contract.		
3.2.6	It is the intention of the TVDSB to rationalize its supplier base. This contract may be		
	awarded on a per item basis or on the best cost of various groupings. The groupings will		
	be determined by the TVDSB. Each proponent agrees to the award on this basis.		
3.2.7	The TVDSB would like to take advantage of any promotions, price decreases, rebates or		
	new technologies available during the term of the contract. Detail your company's		
	strategy related to future pricing, new hardware components or new technologies.		
3.3	TAXES		
3.3.1	HST: Where applicable, Harmonized Sales Tax <b>must</b> be shown separately as extra on all		
	invoices in accordance with Canadian and Provincial Government regulations.		
3.4	DELIVERY and ORDERING		
3.4.1	Delivery for all items will be directly to our Schools, Distribution Centre, Educational		
	Resource Centre, Facility Services Offices or Community Education Centres, as stated at		
	https://www.tvdsb.ca/en/our-board/purchasing.aspx.		
3.4.2	Delivery dates will be specified on all of our purchase orders. Immediate delivery will be		
	accepted unless otherwise designated on our purchase orders.		
3.4.3	Orders are to be delivered to the address stated on the purchase order. If delivery is		
	made to an incorrect location, it will be the responsibility of the successful proponent to		
	pick up and deliver to the correct location.		
3.4.4	The successful proponent(s) bears the cost of repairs to the site and to hardware with		
	respect to damage caused from shipping.		
3.4.5	The successful proponent(s) bears the risk of loss with respect to equipment/supplies		
	until delivery and/or installation is complete.		
3.4.6	The TVDSB's purchase order number must appear on all packages, packing slips,		
	correspondences, customs documentation and freight bills of lading.		
3.4.7	The lead time shown will be used to calculate delivery dates on our purchase orders and		
	to monitor your company's performance. The lead time must be met as it is one of our		
	criteria considered in the decision, and award, of this and future contracts.		
3.4.7.1	Proponents <b>must</b> state the lead time.		
3.4.8	Not all goods will be ordered at one time; orders will be placed as requests are received		
	from our schools.		
3.4.9	Please indicate delivery date from receipt of our order.		

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3.4.10	In the past, the TVDSB carried the majority of these product in inventory and ordered in		
	large quantities shipped directly to our Distribution Centre. The TVDSB has made a		
	decision to eliminate inventories. Therefore, the products requested on this bid will be		
	shipped directly to our schools and departments. A list of locations is stated at		
	https://www.tvdsb.ca/en/our-board/purchasing.aspx.		
3.4.11	State minimum dollar value per order.		
3.4.12	In order to meet any minimum order stipulation, we may combine orders from different		
	sites for delivery to our Distribution Centre at 951 Leathorne Street in London. Those		
	orders would be labeled in the "ship to" portion of our purchase order as "Wrap and Label		
	Care of Distribution Centre". Our expectation is that these shipments will arrive packaged		
	and labeled PER SITE, ready for us to forward directly to the school with no further		
	packaging or resorting required.		
3.4.12.1	Each package must be clearly labelled for the school or location specified on our		
	purchase order. The successful proponent(s) must ensure the school's full name and		
	address is labelled as we have duplicate location names.		
3.4.12.2	The successful proponent(s) must ensure packages are labelled containing the number		
	of packages in each shipment. ie, 1 of 2, 2 of 2, etc.		
3.4.12.3	Each school's order should contain their own packing slip.		
3.4.12.4	The successful proponent(s) must ensure the packaging materials used are adequate so		
	that the product is protected at all times during the distribution process.		
3.4.12.5	Our distribution centre will sign for delivery on all orders subject to inspection at the		
3.4.12.6	The successful proponent must contact the Shipper/Receiver at the Distribution Centre		
	(519-852-4443) prior to shipping any large shipments (skid lots) for arrangement of a		
	delivery date and time.		
3.4.13	It is the TVDSBs preference to decrease the number of MasterCard purchases and move		
	to the two preferred methods of ordering, as stated below:		
3.4.13.1	TVDSB employees will call in order, they will provide their name, location, contract ###		
	and 12 digit GL account code. They will advise whether they will pick up or if delivery is		
	required. If picking up, please ensure they sign for the goods.		
3.4.13.2	TVDSB Purchasing Services will issue a Purchase Order.		
3.5	INVOICING/PAYMENT TERMS		
3.5.1	All invoices must be sent to the Thames Valley District School Board, 1250 Dundas		
	Street, London, ON N5W 5P2. Attention: Accounts Payable.		
3.5.2	Applicable taxes <b>must</b> be shown as separate line items on all invoices.		
3.5.3	Proponents should indicate any specific payment terms. It is generally expected that		
	payment will be 45 days from receipt of invoice.		
3.5.3.1	Proponents should state percentage discount for early payment and net payment terms.		

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	WORKSHEET A - TERMS AND CONDITIONS			
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3.5.4	Purchase Order numbers <b>must</b> be stated on all invoices; invoices without the Thames			
	Valley District School Board Purchase Order number will be returned unpaid.			
4.0	SPECIFICATIONS/REQUIREMENTS			
4.1	QUALITY			
4.1.1	Unless otherwise specified, supplies <b>must</b> be new, in good condition, fit for the purpose for which they are being acquired and free from defects. The decision of the TVDSB pertaining to items being rejected is final.			
4.1.2	In addition to price, quality and suitability to school use will be among the first considerations. Delivery lead times, service, performance record, manufacturer's warranties and the value of the overall award will also be taken into consideration when awarding this contract.			
4.1.3	Any material, equipment, service or work ordered which, in the opinion of the TVDSB, does not completely fulfill the specifications must immediately be removed and/or completed to the specifications or sample quality at the expense of the successful			
4.2	QUANTITY			
4.2.1	The successful proponent(s) will be responsible for supplying the quantities that are eventually ordered for each item awarded during the term of this bid at the quoted price.			
4.2.1.1	The annual estimated value of this contract is approximately \$500,000.00 per year, based on the last three year's purchases.			
4.3	REQUIREMENTS			
4.3.1	For each requirement as described in Worksheet B, proponents <b>must</b> place a response in the appropriate column.			
4.4	RETURN OF GOODS POLICY			
4.4.1	The TVDSB will return any shipment COLLECT if, in our opinion, the product supplied does not conform to the specification and/or samples submitted in the bid.			
4.4.2	Proponents <b>must</b> state if there is a time limit on returning goods.			
4.4.3	Proponents <b>must</b> state if there is a "restocking charge" on any returned item and the amount or rate to be charged if goods are returned for any other reason than those stated in 4.4.1.			
4.4.4	Proponents should describe their procedure for returned goods with respect to:			
4.4.4.1	Packaging			
4.4.4.2	"Attention To" labeling			
4.4.4.3	Address to where returns should be shipped			
4.4.4.4	Method of shipment (company truck, courier, transport)			
4.4.4.5	If a return authorization number is required			
4.4.4.6	What charges apply and who is responsible for payment			

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mem no.	TENING AND GONDITIONS	NOT COMPLY	COMMENT
4.4.5	The TVDSB will not pay to return any goods which do not meet the specifications listed in		
	this bid.		
4.5	SUBSTITUTIONS		
4.5.1	In the event that an item ordered becomes discontinued during the contract, all		
	proponents <b>must</b> notify the Purchasing Services Department for authorization before the		
	item is substituted and shipped to the appropriate location. Successful proponents may		
	be required to provide samples of the proposed substitutions before sending shipments.		
	The Board reserves the right to return any shipment COLLECT, if in our opinion the		
	products supplied do not conform to the specifications in this bid document.		
4.6	SUPPLIER OCCURRENCE REPORTS		
4.6.1	The TVDSB reserves the right at any time during the contract period to evaluate the		
	successful proponents service based on their contract performance.		
4.6.2	The successful proponent will be evaluated based on the evaluation form - Supplier		
	Occurrence Reports (available upon request).		
4.6.3	Failure to meet the evaluation criteria may result in termination if performance is deemed		
	unsatisfactory (as set out in Section 5.2.1 - Cancellation of contract / loss of service).		
5.0	TERMS AND CONDITIONS		
5.1	GENERAL TERMS AND CONDITIONS		
5.1.1	Any response submitted to the bid is IRREVOCABLE for 120 days.		
5.1.2	A proponent who has already submitted a bid may submit an addendum in writing and		
	signed by the proponent at any time up to the official closing time. No facsimiles shall be		
	accepted. The last submission shall supersede and invalidate all previous submissions by		
	that proponent as it applies to this bid. Addenda must be submitted to the "Tenders Clerk"		
	in the same manner and within the same time constraints as the bid submission.		
5.1.3	A proponent may withdraw the bid at any time up to the official closing time by letter		
	bearing his/her signature as it is in the submission. Withdrawal requests received after		
	the closing date shall not be permitted. Submission withdrawals must be submitted to the		
	"Tenders Clerk" in the same manner and within the same constraints as a bid		
5.1.4	The issuance of this call for bids shall not constitute any obligation on the part of the		
	TVDSB to any firm or individual who submits a bid.		
5.1.5	The proponent <b>must</b> have satisfactorily fulfilled all relevant obligations as required under		
	the terms and conditions of any previous award in order to be considered as an		
	acceptable proponent.		
5.1.6	The laws of the Province of Ontario shall govern in any dispute occasioned as a result of		
5.1.0	the performance or non-performance and/or workmanship of a contract issued pursuant		
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5.1.7	The TVDSB reserves the right to withdraw the award of the contract to a successful proponent(s) within 30 days of the award if in the opinion of the TVDSB the successful proponent(s) is unable or unwilling to enter into a form of contract satisfactory to the TVDSB. The TVDSB shall be entitled to do so without any liability being incurred by the TVDSB to the proponent.		
5.1.8	The lowest or any bid submission may not necessarily be accepted. The TVDSB reserves the right to decline any or all bid submissions, or to cancel the bid call in whole or in part at any time prior to making an award, for any reason, or no reason, without liability being incurred by the TVDSB to any proponent for any expense, cost, loss or damage incurred or suffered by the proponent as a result of such withdrawal.		
5.1.9	All costs associated with the preparation of the bid submission will be solely the responsibility of the proponent.		
5.1.10	The TVDSB reserves the right to decline or purchase one or all items in this bid from one supplier or from multiple suppliers.		
5.1.11	All of the terms and conditions of this bid are deemed to be accepted by the proponent and incorporated into the proponent's proposal submission. It is the TVDSB's intention that the Terms and Conditions stated in this bid and the successful proponent's response to this bid will form the contract between TVDSB and the successful proponent(s). Any conflict in the wording of the proponent's invoice and/or sales agreement and the wording of the terms and conditions of this proposal, shall be resolved in favour of the TVDSB and shall be deemed to be incorporated into the proponent's invoice and/or sales agreement.		
5.1.12	The successful proponent(s) must not at any time subcontract any portion of its contract with the TVDSB nor shall it assign the contract without the written permission of the TVDSB. The successful proponent(s) must not, at any time, change subcontractors approved by the TVDSB without written permission of the TVDSB.		
5.1.13	While the TVDSB has used considerable efforts to ensure an accurate representation of information in this bid document, the information contained herein is contained solely as a guideline for proponents. The information is not guaranteed or warranted to be accurate by the TVDSB, nor is it necessarily comprehensive or exhaustive. Nothing in this bid document is intended to relieve proponents from forming their own opinions and conclusions in respect to the matters addressed in this bid document.		

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5.1.14	The TVDSB may accept or waive a minor irregularity, or where practical to do so the TVDSB may as a condition of bid acceptance request a proponent to correct a minor irregularity with no change in bid price. Items of non compliancy on any bid submissions which do not strictly comply with the provisions, procedures and requirements of this bid, or are incomplete, ambiguous, or which contain errors, alterations, misleading information, omissions, or irregularities of any kind, may be rejected and disqualified at the discretion of the TVDSB. All proponents agree to provide all such additional information as, and when requested, at their own expense, provided no proponent in supplying any such information shall be allowed, in any way to change the pricing or other cost quotations originally given in its bid submission or in any way materially alter or add to the solution originally proposed.		
5.1.15	All TVDSB policies, procedures and regulations must be adhered to by the successful proponent(s).		
5.1.15.1	Smoking is prohibited in all TVDSB buildings and on all TVDSB property.		
5.1.15.2	Some TVDSB sites are equipped with video surveillance cameras.		
5.1.15.3	The successful proponent(s) is obliged to cooperate with all recycling and environmental procedures and initiatives established by government, the TVDSB and each school.		
5.1.16	The successful proponent(s) will reimburse the TVDSB for any damages through negligence or wilful acts of any of the successful proponent(s)' employees or contracted staff.		
5.1.17	The successful proponent(s)' employees and contracted staff shall not be considered TVDSB employees and shall not represent themselves as an agent of the TVDSB nor be eligible for any of the benefits provided to TVDSB employees.		
5.1.18	The TVDSB reserves the right to demand the removal of any successful proponent's employees or contracted staff engaged in this contract if, in the TVDSB's opinion, their conduct has been of an unacceptable nature.		
5.1.19	The successful proponent(s) will be responsible for seeing that regular supervision is maintained over all working personnel. It is the proponent's responsibility to see that all their activities are properly coordinated with the TVDSB's operations and modify assignments as required.		
5.1.20	This bid document is being issued pursuant to the TVDSB's Purchasing Policies and Procedures.		
5.2	CANCELLATION OF CONTRACT / LOSS OF SERVICE		

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ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL COMMENT	COMMENT
		NOT COMPLY	
5.2.1	The TVDSB reserves the right to terminate this contract with 30 days written notice if, in		
	its opinion, the successful proponent(s) fails to meet the terms and conditions of the		
	contract. Notwithstanding the termination of the contract, the successful proponent(s)		
	shall remain responsible for its obligations under this contract up to the date of		
	termination. The TVDSB reserves the right to commence an action in a court of		
	competent jurisdiction against the successful proponent(s) for damages that result from		
	the breach of the terms and conditions of the contract, by the successful proponent(s).		
5.2.2	The TVDSB shall have the right to retain and set off from any monies payable to the		
	successful proponent(s) under the contract the total outstanding amount from time to time		
	and for all damage claims by the TVDSB or any third parties arising out of this contract		
	which have not been resolved by the successful proponent(s) or its insurer.		
5.2.3	The TVDSB reserves the right to withhold monies owing under a contract to the value of		
	the obligation to a maximum of the monies owing to the successful proponent(s) for any		
	indebtedness of the supplier that may impact on the TVDSB.		
5.2.4	The successful proponent(s) shall be responsible for ensuring continuous delivery of the		
	goods and services in the event of a labour disruption by either, the successful		
	proponent(s), the TVDSB's staff or third party interruptions.		
5.2.5	In the event that the successful proponent(s) becomes insolvent, and/or the successful		
	proponent(s) is unable or unwilling to provide the contracted service for a period of more		
	than 30 consecutive days during the period of the contract, the TVDSB shall have the		
	right to replace the successful proponent(s) with another service provider suitable to the		
	TVDSB in addition to all of its other rights pursuant to the term of this bid.		
5.3	PRIVACY AND SECURITY STANDARDS FOR THE COLLECTION, USE AND		
	RETENTION OF PERSONAL INFORMATION		
5.3.1	The successful proponent(s) is responsible to comply with Canadian and Ontario privacy		
	legislation (MFIPPA, PIPEDA, PHIPA).		
5.3.2	The successful proponent(s) is responsible to ensure employees are trained on the		
	appropriate use and safeguarding of personal information.		
5.3.3	The successful proponent(s) will collect personal information only as defined in the		
	agreement and authorized by the board.		
5.3.4	The successful proponent(s) may only use personal information for the purpose defined		
	by the agreement/board, and no other purpose.		
5.3.5	The successful proponent(s) acknowledges the personal information collected is owned		
	by the board.		
5.3.6	Where requested by the board, the successful proponent(s) agrees to the transfer of data		
	upon request, or upon completion of the term of the tender/contract or upon the		
	dissolution of the tender/contract to ensure there is no interruption of service.		

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5.3.7	For web-based services and where applicable, the successful proponent(s) must notify users when cookies are used as part of the provided service.		
5.3.8	The successful proponent(s) must notify the board of any third party data processors, subcontractors or services that the successful proponent(s) may contract for the provision of services as identified in this agreement.		
5.3.9	The successful proponent(s) ensures that all its third party service providers handling personal information, e.g., data processors and subcontractors, only collect, hold, process, use, store and/or disclose personal information for the purpose of providing the service and for no other purpose.		
5.3.10	The successful proponent(s) ensures that its third party service providers, e.g., data processors and subcontractors, are obligated to have equivalent or better security safeguards for personal information.		
5.3.11	The successful proponent(s) retains data for a period as determined by the board (indefinite retention is not acceptable) and agrees to securely dispose of data at the end of the prescribed retention period.		
5.3.12	If requested, the successful proponent(s) shall provide a written and signed attestation confirming the secure destruction of all personal documentation as agreed upon or directed by the board.		
5.3.13	The successful proponent(s) uses industry-standard technical and physical safeguards to protect data from loss, theft, unauthorized access or inadvertent disclosure. Safeguarding methods include, but are not limited to, access controls, encryption of data at rest and during transition, and up-to-date security practices.		
5.3.14	The successful proponent(s) performs regular security audits and/or threat risk assessments and will make available results upon request.		
5.3.15	The success proponent(s) has a breach response protocol in place that includes immediate notification to the board in the event there is a data breach.		
5.3.16	The successful proponent(s) will require their third parties services to notify the proponent and in turn the board in the event of a breach of board data.		
5.3.17	The successful proponent(s) will cooperate with the board in the event of a regulatory investigation (i.e., breach investigation by the Information Privacy Commissioner).		
5.3.18	The successful proponent(s) will notify the board when the vendor makes material changes to their security measures/practices that affect how personal information is		
5.4	ACCESSIBILITY FOR ONTARIANS WITH DISABILITIES		

FIRM NAME :	SIGNATURE :

ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL	COMMENT
		NOT COMPLY	
5.4.1	The successful proponent shall comply with the provisions of the Accessibility for		
	Ontarians with Disabilities Act, 2005, and the regulations thereunder with regard to the		
	provision of its goods or service to persons with disabilities. The proponents		
	acknowledge that pursuant to the Accessibility for Ontarians with Disabilities Act, 2005,		
	the Board must, in deciding to purchase goods or services through its procurement		
	process, consider the accessibility for persons with disabilities to such goods or services.		
	This legislation can be accessed through the following link to the Government of Ontario's		
	website:		
	http://www.e-laws.gov.on.ca/html/statutes/english/elaws_statutes_05a11_e.htm		
5.5	HUMAN RIGHTS AND CHILD LABOUR LAWS		
5.5.1	Any infringement on human rights, but namely those of children, is of considerable		
	concern to the TVDSB. Proponents wishing to do business with the TVDSB are asked to		
	promote the purchase of goods from companies that operate in full compliance with the		
	laws of their respective countries and with all applicable child labour laws, rules and		
	regulations related to hiring, wages, hours worked, overtime and working conditions.		
5.5.2	Proponents should indicate your firm's policy and present practices and procedures in		
	place to encourage promotion of this objective.		
5.5.3	For proponents information the web site address of the International Labour Organization		
	and its objectives toward the abolition of child labour is:		
5.5.3.1	http://www.ilo.org		
5.6	HEALTH, SAFETY REGULATIONS		
5.6.1	All equipment requiring approval (Hydro One, C.S.A., ULC., etc.) must be completely		
	assembled and must bear a label showing approval of assembly prior to delivery. The		
	TVDSB shall not accept any equipment that has not been inspected and approved. If not		
	so approved, the TVDSB reserves the right to invoice the successful proponent(s) for the		
	cost of certification/replacement.		
5.6.2	Every person who supplies any machine, device, tool, equipment or service to the TVDSB		
	must ensure that the machine, device, tool, equipment or service complies with the		
	Occupational Health and Safety Act and Regulations of Industrial Establishments. The		
	burden of proof rests with the supplier.		
5.6.3	The Ministry of Education and Training and the Ministry of Health provides regulations		
	specifying which substances/products are not acceptable. If applicable, the successful		
I	proponent(s) must supply MATERIAL SAFETY DATA SHEETS providing us with the		
	breakdown of components for any products used in our facilities with every shipment.		

WORKSHEET A - TERMS AND CONDITIONS				
ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT	
5.6.4	The Occupational Health and Safety Act describes the responsibilities of an employer.			
	The TVDSB requires contractors maintain procedures, training and enforcement so that			
	the responsibilities are carried out at our workplace. The contract shall abide by and			
	strictly adhere to the regulations and conditions set out and laid down by the most current			
	versions of the Occupational Health and Safety Act, 1990, Chapter 0-1. Their workers			
	must be trained in WHMIS in accordance with Occupational Health and Safety Act			
	Regulations. They must adhere to all of the TVDSB's Health and Safety Policy,			
	Procedures and Guidelines and Municipal Bylaws.			
5.6.5	No supplier will be awarded any product that requires a Material Safety Data Sheet unless			
	the proponent complies with the conditions above.			
5.6.6	The TVDSB reserves the right to request a copy of a proponent's Health and Safety			
	Policy, Procedures and Guidelines.			
5.7	COMMERCIAL LIABILITY INSURANCE			
5.7.1	The successful proponent(s) must be covered by Commercial General Liability Insurance			
	throughout the term of the contract. Each proponent must state if it has Commercial			
	General Liability Insurance Coverage.			
5.7.2	Each proponent should show proof with the submission of this bid that upon the award of			
	this contract that it will be covered by Commercial Liability Insurance coverage with limits			
	of \$1 million per occurrence for liability (by way of primary coverage and/or Umbrella			
	Coverage and/or otherwise), arising at law for damages caused by reason of bodily injury			
	(including death) or damage to property by its employees or subcontractors. If the			
	proponent does not presently have \$1 million per occurrence of Commercial Liability			
	Insurance coverage, the proponent shall provide a written assurance from his insurer or			
	agent on the insurer's or agent's letterhead that liability insurance limits will be increased			
	to \$1 million per occurrence from the commencement of the contract should the contract			
	be awarded to the proponent. The successful proponent(s) further agrees to maintain			
	good standing throughout the term of the contract. The TVDSB reserves the right to			
	request proof of coverage any time throughout the duration of the contract.			
5.7.2.1	This liability policy shall contain the following coverage:			
5.7.2.2	Personal Injury and Property Damage			
5.7.2.3	Non-Owned Automobile Liability			
5.7.2.4	Owners and Contractors Protective Coverage			
5.7.2.5	Contractual Liability			
5.7.2.6	Broad Form Property Damage			
5.7.2.7	Products and Completed Operation Insurance			
5.7.2.8	Contingent Employees Liability			
5.7.2.9	Cross Liability Clause and Severability of Interest Clause			

FIRM NAME :	SIGNATURE :

WORKSHEET A - TERMS AND CONDITIONS				
ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT	
5.7.3	Upon an award to the successful proponent(s) by the TVDSB, the successful			
	proponent(s) shall be required to submit certification in a form satisfactory to the TVDSB			
	of the above-mentioned coverage to protect the TVDSB against claims for property			
	damages and personal injuries, including accidental death, caused by the successful			
	proponent(s) or its employees or subcontractors during the performance of its obligations			
5.7.4	The successful proponent(s) agrees to indemnify, hold harmless and defend the TVDSB			
	from and against any and all liability for loss, damage and expense, which the TVDSB			
	may suffer or for which the TVDSB may be held liable by reason or injury (including			
	death) or damage to any property arising out of negligent or wilful acts on the part of the			
	successful proponent(s) or any of its representatives or employees or subcontractors in			
	the execution of the work performed or from defects in the equipment supplied.			
5.8	MOTOR VEHICLE LIABILITY INSURANCE			
5.8.1	Proponents <b>must</b> state if its own vehicles and/or those vehicles owned by its employees			
	or subcontractors shall operate on the property of the TVDSB.			
5.8.2	In the event of an affirmative answer to 5.8.1, the successful proponents must be covered			
	by Automobile Liability Insurance through the term of the Contract. If the proponent's			
	employees or subcontractors will operate their own vehicles during the contract then they			
	must maintain the same Automobile Liability Coverage as the proponent. Each proponent			
	must state if it or its employees or subcontractors have Automobile Liability Insurance			
	Coverage. Sub clauses 5.8.3 to 5.8.4 also apply to those employees or subcontractors			
	who operate their own automobiles on the property of the TVDSB.			
5.8.3	Proponents should show proof with the submission of this bid, that upon the award of this			
	contract that it will be covered by Automobile Liability Insurance with coverage limits of \$2			
	million commercial and \$1 million on all personally owned vehicles per occurrence for			
	liability arising at law for damages caused by reason or bodily injury (including death) or			
	damage to property by its employees or subcontractors. If the proponent does not			
	presently have \$2 million per occurrence of Automobile Liability Insurance Coverage, the			
	proponent shall provide a written assurance from his insurer or agent on the insurer's or			
	the agent's letterhead that liability insurance limits will be increased to \$2 million for			
	commercial Vehicles and \$1 million for personally owned vehicles per occurrence from			
	the commencement of the contract and annually thereafter for the term of the contract,			
	should the contract be awarded to the proponent. The successful proponent(s) further			
	agrees to maintain that good standing throughout the term of the contract.			
5.8.3.1	The TVDSB reserves the right to request proof of coverage anytime throughout the			
	duration of the contract. This liability policy shall contain the following coverage:			
5.8.3.2	Third Party Liability Coverage in the form of OAP-1			

FIRM NAME :	SIGNATURE :

17511110	WORKSHEET A - TERMS AND CONDITIONS				
ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT		
5.8.4	Upon an award to the successful proponent(s) by the TVDSB, the successful				
	proponent(s) shall be required to submit certification in a form satisfactory to the TVDSB				
	of the above-mentioned coverage to protect the TVDSB against claims for property				
	damage and personal injuries, including accidental death, caused by the successful				
	proponent(s) or its employees or subcontractors during the performance of its obligations				
	under the contract by way of the ownership or operation of an automobile.				
5.8.5	The successful proponent(s) agrees to indemnify, hold harmless, and defend, the TVDSB				
	from and against any and all liability for loss, damage and expense, which the TVDSB				
	may suffer or for which the TVDSB may be held liable by reason of injury (including				
	death) or damage to any property arising out of negligence on the party of the successful				
	proponent(s) or any of its representatives or employees by way of the ownership or				
	operation of an automobile.				
5.9	CANADA'S ANTISPAM LEGISLATION				
5.9.1	Please note that vendors are required to comply with all applicable laws, including CASL,				
	in providing goods or services to the TVDSB. This also extends to communications sent				
	on the TVDSB's behalf. The successful proponent(s) will be required to indemnify the				
	TVDSB for any failure by the successful proponent(s) to comply with CASL, to the extent				
	that the successful proponent(s) action, or inaction, could expose the TVDSB to liability.				
5.10	Compliance with TVDSB Health and Safety Protocols				
5.10.1	The Supplier is required to comply the Board's health and safety protocols which are in				
	effect for the duration of the contract and may change at any time.				
6.0	PROPONENT PROFILE				
6.1	REFERENCES				
6.1.1	New proponents <b>must</b> provide a minimum of three references where you have				
	successfully provided goods and/or services similar to this bid document. The reference				
	must contain the following information:				
6.1.1.1	Reference 1 - Company Name:				
6.1.1.2	Reference 1 - Contact Name:				
6.1.1.3	Reference 1 - Email address:				
6.1.1.4	Reference 2 - Company Name:				
6.1.1.5	Reference 2 - Contact Name:				
6.1.1.6	Reference 2 - Email address:				
6.1.1.7	Reference 3 - Company Name:				
6.1.1.8	Reference 3 - Contact Name:				
6.1.1.9	Reference 3 - Email address:				
6.2	ADMINISTRATION and ORGANIZATION				
6.2.1	Proponents <b>should</b> include an organizational chart.				

FIRM NAME :	SIGNATURE :	

	WORKSHEET A - TERWIS AIND COINDITIONS				
ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT		
6.2.2	The TVDSB reserves the right at any time after the closing date, to request from any				
	proponent evidence of its financial standing and stability, including that of each of its				
	officers, directors and principals. All proponents agree to provide at their own expense all				
	such above-related information as may be requested by the TVDSB within four (4) days				
	of the date of any such request.				
6.2.3	Proponents are required to list any and all pending or ongoing legal claims or disputes				
	where the proponent could individually or in combination with other claims, suffer a				
	potential economic loss greater than \$100,000.00.				
6.2.4	Proponents <b>must</b> state location of their distribution centre.				
7.0	BID SUBMISSION				
7.1	PROPONENT'S RESPONSE GUIDE				
7.1.1	Each bid submission should be structured using only the criteria identified in this bid				
	document. When submitting bids, proponents should use the same numbering format, as				
	on this bid document.				
7.1.2	The bid submission <b>must</b> include:				
7.1.2.1	Completed "2023Appendices243.xlsx" file in Excel format and				
7.1.2.2	Signed scans of all Worksheets and Bid Report (in PDF).				
7.1.3	Failure to respond in electronic format will deem the bid noncompliant.				
7.1.4	Proponents' submissions should include page numbers for ease of reference by				
	committee members.				
7.1.5	The specifications and pricing section of the bid submission should not make reference to				
	supplemental materials.				
7.1.6	Supplemental materials will not qualify as substitutes for direct responses to the bid's				
	requirements unless specifically requested.				
8.0	AWARD				
8.1	EVALUATION PROCESS				
8.1.1	An evaluation committee will be established to evaluate bid submissions.				
8.1.2	All bid submissions will first be evaluated on their compliance with the requirements of				
	this bid document.				
8.1.3	All compliant bid submissions will be evaluated by a TVDSB evaluation committee based				
	on the following evaluation criteria:				
8.1.3.1	Price				
8.1.3.2	Compliance with Specifications				
8.1.4	Compliant proponents may be requested to make a presentation of their bid for				
	clarification only. No alteration of your submission will be permitted. Notification will be				
	given to qualified proponents as to the time and place. The presentation shall be at the				
	expense of the proponent.				

FIRM NAME :	SIGNATURE :

ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT
8.1.5	Delivery, lead times, service, performance record, and the value of the overall award will		
	also be taken into consideration when awarding this contract.		
8.1.6	The determination of equal quality will be based on our internal professional opinions.		
8.2	AWARD AND NOTIFICATION OF CONTRACT		
8.2.1	The results of this bid will be posted to the TVDSB web site as soon as decisions have		
	been made:		
8.2.1.1	www.tvdsb.ca		
8.2.1.2	click on "I'D LIKE TO"		
8.2.1.3	click on "Go to Purchasing"		
8.2.1.4	click on "Bids"		
8.2.1.5	click on "Proceed to inquiry/download page".		
8.2.1.6	Proceed to the Bid, click "Results - Check Mark"		
8.2.1.7	View documents in PDF format.		
8.2.2	All bid files are available for downloading at no charge from the TVDSB web site.		

Jan Romer Lori-Ann Pizzolato
Purchasing Department Chairperson

FIRM NAME : \_\_\_\_\_\_ SIGNATURE : \_\_\_\_\_

ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL	COMMENT
		NOT COMPLY	
9.0	ELECTRONIC BIDDING INSTRUCTIONS		
9.1	DOWNLOADING BID DOCUMENTS		
9.1.1	All documents are available from the TVDSB Web Site at www.tvdsb.ca		
9.1.2	click on "I'D LIKE TO"		
9.1.3	click on "Go to Purchasing"		
9.1.4	click on "Bids"		
9.1.5	Read "Electronic Bidding Instructions, Inquiry Instructions, Bid Document Download Instructions".		
9.1.6	click on "Proceed to inquiry/download page".		
9.1.7	Click on the "Name of the Bid" to view documents in PDF format.		
9.1.8	Click on the "NEW" logo to be directed to the TVDSB Client Portal.		
9.1.9	Follow log in instructions beginning with item 2.2.1.7.		
9.2	COMPUTER SYSTEM REQUIREMENTS		
9.2.1	To use the electronic system, proponents <b>must</b> be using Microsoft Edge.		
9.3	BID WORKSHEETS		
9.3.1	Download the file "2023Appendices243.xlsx" from the Associated Files.		
9.3.1.1	The file contains the following worksheets:		
9.3.1.1.1	Worksheet A: Terms and Conditions in Excel format		
9.3.1.1.2	Worksheet B: Requirements in Excel format		
9.3.1.1.3	Worksheet C: Catalogue in Excel format		
9.3.2	Complete the worksheets.		
9.3.2.1	Do not convert the worksheets to a different file format (i.e. Word, .pdf, etc.). They <b>must</b>		
	be uploaded to us in Excel format.		
9.3.2.2	Do not modify the Excel files by adding or deleting rows or columns, etc.		
9.3.3	Print and sign all worksheets. The printed and signed copies <b>must</b> be scanned and returned as a .PDF file.		
9.3.4	Upload files back to us using the "Your Uploaded Files for this Tender" area.		
9.4	BID REPORT		
9.4.1	The "Bid Report" button <b>must</b> be clicked to initiate the transfer of any uploaded files into		
	our system. Note that the generation of the bid report is confirmation that a bid has been		
	received. It is not necessary to submit the bid report as a hard copy.		
10.0	SIGNATURE PAGE		
10.1	This section <b>must</b> be completed, signed, scanned, and included with your submission for		
	your bid to be accepted.		
10.2	I hereby acknowledge and agree that I have read and completed all of the preceding		
	Contract Terms and Conditions and all Appendices. All required Appendices are included		
	in our bid submission.		

## THAMES VALLEY DISTRICT SCHOOL BOARD 2023 - LIBRARY BOOKS AND BOOK DISPLAYS WORKSHEET A - TERMS AND CONDITIONS

ITEM NO.	TERMS AND CONDITIONS	WILL COMPLY/WILL NOT COMPLY	COMMENT
10.3	I/We the undersigned are duly authorized to execute this Bid Submission on behalf of:		
10.4	NAME (Please print):		
10.5	TITLE:		
10.6	SIGNATURE:		
10.7	FIRM NAME:		
10.8	State the legal entity that your organization operates under:		
10.8.1	Proprietorship		
10.8.2	Partnership		
10.8.3	Corporation		
10.9	If your organization is incorporated, proponents must state the jurisdiction in which the corporation was originally incorporated in:		
10.9.1	Name of each individual Partner or Correct Legal Name of Corporation:		
10.9.2	EMAIL ADDRESS:		
10.9.3	ADDRESS:		
10.9.4	INTERNET ADDRESS:		
10.9.5	TELEPHONE NO.:		
10.9.6	FAX NO.:		
10.10	If subcontracting, proponents <b>must</b> provide the correct legal name for any sub contractor, their full personal name and address, telephone number, fax number, as well as the name(s) of appropriate contact persons (with whom the TVDSB may consult regarding this bid with whom the proponent enters into a contract(s) with to carry out any portion of this contract:		
10.10.1	Firm Name:		
10.10.2	Firm Address:		
10.10.3	Telephone Number:		
10.10.4	Fax Number:		
10.10.5	Email Address:		

FIRM NAME :	SIGNATURE :
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## THAMES VALLEY DISTRICT SCHOOL BOARD 2023 - LIBRARY BOOKS AND BOOK DISPLAYS WORKSHEET B - REQUIREMENTS

ITEM NO.	REQUIREMENTS	WILL COMPLY/WILL NOT COMPLY	COMMENT
	LIBRARY BOOKS		
B1	Product lists must comprise of Library books, book sets and publications ONLY. Learning		
	materials, magazines and posters MUST NOT be included on this list.		
B2	Bidders <b>must</b> state the type of library books they can supply that meet Ontario Curriculum (i.e.		
	Primary, Secondary, ESL, Native Language etc.)		
B3	Bidders <b>must</b> state <b>discount</b> (%) that you will offer from the catalogue/retail list price.		
B4	Bidders <b>must</b> complete Worksheet C (Catalogue) - with their entire product listing to be used		
	for ordering purposes by our schools.		
B5	The following data is required for each column:		
	Column #1		
	ISBN Number (13 digit)		
	Column #2		
	Unit of Measure (maximum 5 characters, "Each", usually)		
	Column #3		
	List Price (numeric only)		
	Column #4		
	Discount Price for TVDSB (numeric only)		
	Column #5		
	Title/Description (maximum 1000 characters)		
B6	Bidders must state how often updated listings can be provided to the TVDSB. It is expected		
	that whenever there is new titles or discontinued items, bidders will provide the TVDSB with the		
	updated price list.		
B7	Bidders should state if your company has an illustrative catalogue.		
B8	Bidders <b>must</b> state if your company has an on-line catalogue.		
B9	Bidders should state if your company has an on-line ordering web site.		
B10	Bidders must state web site address if applicable.		
B11	Bidders must state if your company accepts MasterCard.		
B12	Bidders <b>must</b> state if they have level 4 credit reporting capability? (Level 4 Includes complete		
	details of the transaction)		
	BOOK DISPLAYS (TAKE-AWAY AND VIRTUAL SALES)		
B13	The TVDSB has up to two Take-Away Book Display Sales, in April and October each year (or		
	as determined, subject to/dependant on Public Health Ordinances). The location will be the		
	Agriplex Building at the Western Fairgrounds, 845 Florence Street, London, Ontario (subject to		
	change). Set up will be on the day prior to the sale. Tendered vendors will be invited by email		
	and participation is not mandatory.		

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## THAMES VALLEY DISTRICT SCHOOL BOARD 2023 - LIBRARY BOOKS AND BOOK DISPLAYS WORKSHEET B - REQUIREMENTS

ITEM NO.	REQUIREMENTS	WILL COMPLY/WILL NOT COMPLY	COMMENT
B14	The TVDSB has up to two VIRTUAL (Online) Book Display Sales each year. Tendered vendors are encouraged to create website ordering for this sale, as well as provide access to the sale		
	via a TVDSB facilitated website. Detailed instructions are to be provided for each upcoming sale. Tendered vendors will be invited by email and participation is not mandatory.		
B15	Bidders <b>must</b> state the <b>discount</b> (%) that you are willing to offer at (Physical) Book Displays.		
B16	Bidders <b>must</b> state the <b>discount</b> (%) that you are willing to offer at Virtual Book Displays.		
B17	Vendors <b>must</b> be able to provide a variety of resources that meet Ontario Curriculum expectations for grades J/K - 12. Where possible, French material is also requested. Elementary and Secondary resource materials should be labelled accordingly.		
B18	Vendors <b>must</b> also provide resources that reflect Canadian content.		

FIRM NAME :	SIGNATURE :

Catalogue No	Unit of Measure	Retail Price	Discount	<b>Unit Price</b>	Page # in Catalogue	Description
(ISBN - 13 Digit)	(Each or otherwise)	(List)	(Percentage)		(Blank if N/A)	(Title)